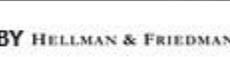
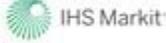
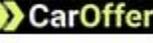


# »» MOST IMPORTANT AUTO TECH DEALS BY YEAR: 2017-2021

| 2017  | 2018   | 2019  | 2020  | 2021  |
|---|--|---|---|---|
|  BY <br>PRICE PAID: \$125M REVENUE MULTIPLE: N/A   |  BY <br>INVESTED: \$180M (minority investment) REVENUE MULTIPLE: N/A |  BY <br>INVESTED: \$500M REVENUE MULTIPLE: N/A        |  BY <br>PRICE PAID: \$50M (14% Stake) EBITDA MULTIPLE: 10.0x                |  IPO<br>IPO VALUATION: \$4.8B REVENUE MULTIPLE: 23.1x  |
|  BY <br>PRICE PAID: \$43.0M REVENUE MULTIPLE: N/A  |  BY <br>PRICE PAID: \$22M REVENUE MULTIPLE: 10.0x                    |  BY <br>PRICE PAID: \$720M REVENUE MULTIPLE: N/A      |  BY <br>PRICE PAID: \$263M REVENUE MULTIPLE: 7.4x                           |  IPO<br>IPO VALUATION: \$827M REVENUE MULTIPLE: 7.5x   |
|  IPO<br>IPO VALUATION: \$2.0B REVENUE MULTIPLE: 2.9x  |  BY <br>PRICE PAID: \$525M REVENUE MULTIPLE: 3.5x                    |  BY <br>PRICE PAID: \$2.2B REVENUE MULTIPLE: N/A      |  BY <br>PRICE PAID: \$155M REVENUE MULTIPLE: 7.8x                           |  BY <br>PRICE PAID: \$360M REVENUE MULTIPLE: 12x      |
|  BY <br>PRICE PAID: \$435M* REVENUE MULTIPLE: 8.7x |  BY <br>PRICE PAID: N/A REVENUE MULTIPLE: N/A                        |  BY <br>PRICE PAID: \$1.9B EBITDA MULTIPLE: 16.5x     |  BY <br>PRICE PAID: \$275M (51% stake) REVENUE MULTIPLE: N/A                |  IPO<br>IPO VALUATION: \$7.0B REVENUE MULTIPLE: 11.7x  |
|  BY <br>PRICE PAID: \$680M REVENUE MULTIPLE: 5.0x  |  BY <br>INVESTED: \$385M EBITDA MULTIPLE: N/A                        |  BY <br>PRICE PAID: \$4.4B EBITDA MULTIPLE: N/A       |  IPO<br>IPO VALUATION: \$730M REVENUE MULTIPLE: 3.8x   |  IPO<br>IPO VALUATION: \$1.1B EBITDA MULTIPLE: N/A   |
|  IPO<br>IPO VALUATION: \$1.95B EBITDA MULTIPLE: 8.8x  |  BY <br>PRICE PAID: \$50M (7% Stake) REVENUE MULTIPLE: N/A       |  BY <br>PRICE PAID: €2.9B REVENUE MULTIPLE: N/A   |  IPO<br>IPO VALUATION: \$2.5B REVENUE MULTIPLE: 2.1x   |  IPO<br>IPO VALUATION: \$8.0B REVENUE MULTIPLE: 30.4x  |
|  IPO<br>IPO VALUATION: \$3.0B REVENUE MULTIPLE: 15.2x   |  BY <br>PRICE PAID: \$205M REVENUE MULTIPLE: 10.0x               |  BY <br>PRICE PAID: \$1.2B EBITDA MULTIPLE: 16.5x |  BY <br>\$120m Acquisition<br>PRICE PAID: \$120M REVENUE MULTIPLE: 6.0x |  BY <br>PRICE PAID: \$404M EBITDA MULTIPLE: 11.5x |